

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED (FINAL)
FILED FOR THE July 2012 to December 2012 PERIOD

Name of Successor Agency City of Fontana

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 2,220,974,894.86	\$ 81,254,338.41
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 51,426,791.21	
Available Revenues other than anticipated funding from RPTTF	\$ 24,331,727.00	
Enforceable Obligations paid with RPTTF	\$ 26,305,887.58	
Administrative Cost paid with RPTTF	\$ 789,176.63	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 789,176.63	

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

<u>Evelyne Ssenkoloto</u>	Chairman
Name	Title
<u>E. Ssenkoloto</u> 4.20.12	
Signature	Date

Name of Redevelopment Agency:
Project Area(s)

Fontana RDA

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month							
									July 2012	August 2012	September 2012	October 2012	November 2012	December 2012	Total	
1)	2000 Tax Allocation Refunding Bonds	12/13/00	Wells Fargo	Refund non-housing projects	Downtown	8,941,378.75	900,058.75	RPTTF		450,029.38					\$ 450,029.38	
2)	1997A Tax Allocation Refunding Bonds	12/05/97	US Bank	Refund non-housing projects	Jurupa Hills	69,927,575.00	3,160,750.00	RPTTF			3,160,750.00				\$ 3,160,750.00	
3)	1999A Tax Allocation Refunding Bonds	06/10/99	US Bank	Refund non-housing projects	Jurupa Hills	24,296,183.12	2,769,853.75	RPTTF			2,769,853.75				\$ 2,769,853.75	
4)	2001A Tax Allocation Rev Bonds	03/01/01	US Bank	Refund non-housing projects	North Fontana	42,817,893.75	4,593,506.25	RPTTF		2,296,753.13					\$ 2,296,753.13	
5)	2003A Tax Allocation Bonds	10/16/03	US Bank	Non-housing projects	North Fontana	79,351,079.42	2,627,628.76	RPTTF		1,313,814.38					\$ 1,313,814.38	
6)	2003B Tax Allocation Bonds	10/16/03	US Bank	Housing projects	North Fontana	16,011,480.00	687,574.00	RPTTF		343,787.00					\$ 343,787.00	
7)	2005A Tax Allocation Bonds	01/20/05	US Bank	Non-housing projects	North Fontana	192,458,068.75	8,340,681.25	RPTTF			4,170,340.63				\$ 4,170,340.63	
8)	1991 Jr. Lien Tax Allocation Bonds	1991	City of Fontana	Non-housing projects	North Fontana	85,626,283.00	4,281,314.15	RPTTF						2,140,657.08	\$ 2,140,657.08	
9)	2004 Tax Allocation Bonds	07/08/04	US Bank	Non-housing projects	Sierra Corridor	20,898,060.00	916,005.00	RPTTF		458,002.50					\$ 458,002.50	
10)	2007 Tax Allocation Bonds	03/22/07	US Bank	Non-housing projects	Sierra Corridor	65,345,256.25	2,560,612.50	RPTTF		1,280,306.25					\$ 1,280,306.25	
11)	1998 Tax Allocation Refunding Bonds	08/14/98	BNY Mellon	Refund non-housing projects	SWIP	47,626,560.00	2,663,757.50	RPTTF		1,331,878.75					\$ 1,331,878.75	
12)	2003 Subordinate Tax Allocation Bonds	11/06/03	BNY Mellon	Non-housing projects	SWIP	26,304,028.27	1,170,444.50	RPTTF			585,222.25				\$ 585,222.25	
13)	Housing fund loan	2004/06/10/11	Low/Mod Inc Hsg Fund	Borrowed for ERAF/SERAF payments	SWIP	26,079,247.00	6,000,000.00	RPTTF						\$ -		
14)	Owner Participation Agreement	1983	Ten Ninety, Ltd.	Public improvement costs	Jurupa Hills	1,494,330,060.00	6,000,000.00	RPTTF	3,000,000.00						\$ 3,000,000.00	
15)	Lease agreement	09/06/94	Earl Buchanan	Tamarind Basin Lease Agreement	Jurupa Hills	12,000.00	12,000.00	RPTTF	6,000.00						\$ 6,000.00	
16)	2003 PFA Lease Revenue Bonds (reimb agrmt)	02/12/03	BNY Mellon	Public improvement costs	SWIP	3,053,600.00	765,525.00	RPTTF			382,762.50				\$ 382,762.50	
17)	Owner Participation Agreement	09/18/01	Lock & Load Self Storage	Reimbursement agreement	SWIP	110,909.00	25,000.00	RPTTF							\$ -	
18)	Bond Trustee contract	12/13/00	Wells Fargo	Trustee fees	Downtown	52,700.00	2,500.00	RPTTF							\$ -	
19)	Bond Trustee contract	1997/99	US Bank	Trustee fees	Jurupa Hills	181,900.00	9,100.00	RPTTF		5,300.00					\$ 5,300.00	
20)	Bond Trustee contract	2001/03/05	US Bank	Trustee fees	North Fontana	192,800.00	9,100.00	RPTTF						2,530.00	\$ 2,530.00	
21)	Bond Trustee contract	2004/07	US Bank	Trustee fees	Sierra Corridor	95,030.00	3,200.00	RPTTF			1,400.00				\$ 1,400.00	
22)	Bond Trustee contract	1998/2003	BNY Mellon	Trustee fees	SWIP	173,230.00	7,000.00	RPTTF			1,800.00			2,200.00	\$ 4,000.00	
23)	Arbitrage Rebate Report contract	08/10/99	Bond Logistix	Arbitrage Rebate Report preparation	Downtown	51,750.00	2,500.00	RPTTF						2,500.00	\$ 2,500.00	
24)	Arbitrage Rebate Report contract	08/10/99	Bond Logistix	Arbitrage Rebate Report preparation	Jurupa Hills	95,000.00	4,500.00	RPTTF							\$ -	
25)	Arbitrage Rebate Report contract	08/10/99	Bond Logistix	Arbitrage Rebate Report preparation	North Fontana	142,250.00	7,500.00	RPTTF							\$ -	
26)	Arbitrage Rebate Report contract	08/10/99	Bond Logistix	Arbitrage Rebate Report preparation	Sierra Corridor	144,500.00	5,000.00	RPTTF							\$ -	
27)	Arbitrage Rebate Report contract	08/10/99	Bond Logistix	Arbitrage Rebate Report preparation	SWIP	142,500.00	7,500.00	RPTTF							\$ -	
28)	Legal services	2000	Best, Best & Krieger	Legal counsel	Downtown	100,000.00	100,000.00	RPTTF	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	\$ 50,000.00	
29)	Legal services	2000	Best, Best & Krieger	Legal counsel	Jurupa Hills	100,000.00	100,000.00	RPTTF	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67	\$ 100,000.00	
30)	Legal services	2000	Best, Best & Krieger	Legal counsel	North Fontana	200,000.00	200,000.00	RPTTF	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67	\$ 100,000.00	
31)	Legal services	2000	Best, Best & Krieger	Legal counsel	Sierra Corridor	100,000.00	100,000.00	RPTTF	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	\$ 50,000.00	
32)	Legal services	2000	Best, Best & Krieger	Legal counsel	SWIP	100,000.00	100,000.00	RPTTF	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	\$ 50,000.00	
33)	I-10/Cherry Interchange	05/10/10	SANBAG	Construction	SWIP	2,270,000.00	2,000,000.00	RPTTF			50,000.00				500,000.00	\$ 1,000,000.00
34)	I-10/Cherry Interchange		City of Fontana	Project management costs	SWIP	227,000.00	200,000.00	RPTTF			50,000.00				50,000.00	\$ 100,000.00
35)	I-10/Citrus Interchange		SANBAG	Construction	SWIP	12,151,429.59	2,000,000.00	RPTTF			500,000.00				500,000.00	\$ 1,000,000.00
36)	I-10/Citrus Interchange		City of Fontana	Project management costs	SWIP	1,215,142.96	200,000.00	RPTTF			50,000.00				50,000.00	\$ 100,000.00
37)	Audit	04/15/09	Lance, Soll & Lunghard, CPAs	Annual audit	All	50,000.00	50,000.00	RPTTF						50,000.00	\$ 50,000.00	
															\$ -	
Totals - RPTTF Funding						\$ 2,220,974,894.86	\$ 52,582,611.41	N/A	\$ 3,064,333.33	\$ 7,538,204.71	\$ 12,230,462.46	\$ 58,333.33	\$ 60,533.33	\$ 3,354,020.41	\$ 26,305,887.58	
Totals - Other Funding						\$ -	\$ 24,331,727.00	N/A	\$ 24,331,727.00	\$ -	\$ -	\$ -	\$ -	\$ 24,331,727.00		
Totals - Administrative Cost Allowance						\$ -	\$ 4,340,000.00	N/A	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 789,176.63	
Totals - Pass Thru Payments						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
Grand total - All Pages						\$ 2,220,974,894.86	\$ 81,254,338.41		\$ 27,527,589.77	\$ 7,669,734.15	\$ 12,361,991.90	\$ 189,862.77	\$ 192,062.77	\$ 3,485,549.85	\$ 51,426,791.21	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency: Fontana RDA
 Project Area(s) RDA Project Area All

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
								July 2012	August 2012	September 2012	October 2012	November 2012	December 2012	Total
1) 2000 Tax Allocation Refunding Bonds	Cash flow reserve	Wells Fargo	Refund non-housing projects	Downtown		446,000.00	Other	446,000.00						\$ 446,000.00
2) 1997A Tax Allocation Refunding Bonds	Cash flow reserve	US Bank	Refund non-housing projects	Jurupa Hills										\$ -
3) 1999A Tax Allocation Refunding Bonds	Cash flow reserve	US Bank	Refund non-housing projects	Jurupa Hills										\$ -
4) 2001A Tax Allocation Rev Bonds	Cash flow reserve	US Bank	Refund non-housing projects	North Fontana		2,300,000.00	Other	2,300,000.00						\$ 2,300,000.00
5) 2003A Tax Allocation Bonds	Cash flow reserve	US Bank	Non-housing projects	North Fontana		2,800,000.00	Other	2,800,000.00						\$ 2,800,000.00
6) 2003B Tax Allocation Bonds	Cash flow reserve	US Bank	Housing projects	North Fontana		408,000.00	Other	408,000.00						\$ 408,000.00
7) 2005A Tax Allocation Bonds	Cash flow reserve	US Bank	Non-housing projects	North Fontana		4,500,000.00	Other	4,500,000.00						\$ 4,500,000.00
8) 2004 Tax Allocation Bonds	Cash flow reserve	US Bank	Non-housing projects	Sierra Corridor		450,000.00	Other	450,000.00						\$ 450,000.00
9) 2007 Tax Allocation Bonds	Cash flow reserve	US Bank	Non-housing projects	Sierra Corridor		1,710,000.00	Other	1,710,000.00						\$ 1,710,000.00
10) 1998 Tax Allocation Refunding Bonds	Cash flow reserve	BNY Mellon	Refund non-housing projects	SWIP		1,185,000.00	Other	1,185,000.00						\$ 1,185,000.00
11) 2003 Subordinate Tax Allocation Bonds	Cash flow reserve	BNY Mellon	Non-housing projects	SWIP		817,000.00	Other	817,000.00						\$ 817,000.00
12) 2003 PFA Lease Revenue Bonds	Cash flow reserve	BNY Mellon	Public improvement costs	SWIP		365,000.00	Other	365,000.00						\$ 365,000.00
13)														\$ -
14)														\$ -
15) 2000 Tax Allocation Refunding Bonds	Bond reserve	Wells Fargo		Downtown		913,750.00	Other	913,750.00						\$ 913,750.00
16) 1997A Tax Allocation Refunding Bonds	Bond reserve	US Bank		Jurupa Hills		3,114,332.00	Other	3,114,332.00						\$ 3,114,332.00
17) 1999A Tax Allocation Refunding Bonds	Bond reserve	US Bank		Jurupa Hills		2,885,340.00	Other	2,885,340.00						\$ 2,885,340.00
18) 2001A Tax Allocation Rev Bonds				North Fontana										\$ -
19) 2003A Tax Allocation Bonds				North Fontana										\$ -
20) 2003B Tax Allocation Bonds				North Fontana										\$ -
21) 2005A Tax Allocation Bonds				North Fontana										\$ -
22) 2004 Tax Allocation Bonds	Bond reserve	US Bank		Sierra Corridor		924,770.00	Other	924,770.00						\$ 924,770.00
23) 2007 Tax Allocation Bonds				Sierra Corridor										\$ -
24) 1998 Tax Allocation Refunding Bonds				SWIP										\$ -
25) 2003 Subordinate Tax Allocation Bonds				SWIP										\$ -
26) 2003 PFA Lease Revenue Bonds	Bond reserve	BNY Mellon		SWIP		1,512,535.00	Other	1,512,535.00						\$ 1,512,535.00
27)														\$ -
28)														\$ -
29)														\$ -
30)														\$ -
31)														\$ -
32)														\$ -
Totals - LMIHF														\$ 0.00
Totals - Bond Proceeds														\$ 0.00
Totals - Other						\$ 24,331,727.00		\$ 24,331,727.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,331,727.00
Grand total - This Page						\$ -	\$ 24,331,727.00	\$ 24,331,727.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,331,727.00

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*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency:
Project Area(s)

Fontana RDA
RDA Project Area All

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation ***					
							July 2012	August 2012	September 2012	October 2012	November 2012	December 2012
1) Administrative costs (limited to 3% cap)	City of Fontana	Cost allocation	All			RPTTF	131,529.44	131,529.44	131,529.44	131,529.44	131,529.44	131,529.44
2)		Cost allocation plan for FY 2012/13	All		4,340,000.00							\$ -
3)												\$ -
4)												\$ -
5)												\$ -
6)												\$ -
7)												\$ -
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27)												\$ -
28)												\$ -
29)												\$ -
30)												\$ -
31)												\$ -
32)												\$ -
Totals - This Page					\$ -	\$ 4,340,000.00	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 131,529.44	\$ 789,176.63

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*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D