

## Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

**Successor Agency:**

**Fontana**

**County:**

**San Bernardino**

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>		<b>17-18A Total (July - December)</b>	<b>17-18B Total (January - June)</b>	<b>ROPS 17-18 Total</b>
<b>A</b>	<b>Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 7,704,000</b>	<b>\$ 185,091</b>	<b>\$ 7,889,091</b>
B	Bond Proceeds	-	-	-
C	Reserve Balance	7,470,000	-	7,470,000
D	Other Funds	234,000	185,091	419,091
<b>E</b>	<b>Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 21,372,153</b>	<b>\$ 29,521,727</b>	<b>\$ 50,893,880</b>
F	RPTTF	20,721,963	28,871,537	49,593,500
G	Administrative RPTTF	650,190	650,190	1,300,380
<b>H</b>	<b>Current Period Enforceable Obligations (A+E):</b>	<b>\$ 29,076,153</b>	<b>\$ 29,706,818</b>	<b>\$ 58,782,971</b>

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

<u>Evelyne Ssenkoloto</u>	<u>Chairman</u>
Name	Title
/s/ <u>Evelyne Ssenkoloto</u>	01/20/2017
Signature	Date

## Fontana Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total		
											Fund Sources						Fund Sources							
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			
1	2000 Tax Allocation Refunding Bonds Issued On or Before	Bonds Issued On or Before	12/13/2000	9/1/2021	Wells Fargo (Trustee)	Debt service for refunding bonds -		\$ 718,846,038		\$ 58,782,971	\$ -	\$ 7,470,000	\$ 234,000	\$ 20,721,963	\$ 650,190	\$ 29,076,153	\$ -	\$ -	\$ 185,091	\$ 28,871,537	\$ 650,190	\$ 29,706,818		
4	2000 Tax Allocation Refunding Bonds	Fees	12/13/2000	9/1/2021	Wells Fargo (Trustee)	Trustee fees			18,500	N	\$ 3,700		357,500		456,125		\$ 813,625		\$ 3,700				\$ 455,750	
5	2000 Tax Allocation Refunding Bonds	Fees	12/13/2000	9/1/2021	Bond Logistix	Arbitrage rebate calculation fees			13,750	N	\$ 2,750				2,750		\$ 2,750						\$ -	
6	1997A Tax Allocation Refunding Bonds	Bonds Issued On or Before	12/31/10	12/5/1997	US Bank (Trustee)	Debt service for refunding bonds - non-housing projects			54,141,613	N	\$ 3,683,863		497,500		1,591,863		\$ 2,089,363						1,594,500	
8	1997A Tax Allocation Refunding Bonds	Fees	12/5/1997	10/1/2027	US Bank (Trustee)	Trustee fees			46,200	N	\$ 4,200				4,200		\$ 4,200						\$ -	
9	1997A Tax Allocation Refunding Bonds	Fees	12/5/1997	10/1/2027	Bond Logistix	Arbitrage rebate calculation fees			N															
10	1999A Tax Allocation Refunding Bonds	Bonds Issued On or Before	12/31/10	6/10/1999	US Bank (Trustee)	Debt service for refunding bonds - non-housing projects			10,483,035	N	\$ 3,976,075		1,165,000		1,407,575		\$ 2,572,575						1,403,500	
12	1999A Tax Allocation Refunding Bonds	Fees	6/10/1999	10/1/2027	US Bank (Trustee)	Trustee fees			66,000	N	\$ 35,927				35,927		\$ 35,927						\$ -	
13	1999A Tax Allocation Refunding Bonds	Fees	6/10/1999	10/1/2027	Bond Logistix	Arbitrage rebate calculation fees			30,250	N	\$ 2,750						\$ -						2,750	
14	2001A Tax Allocation Revenue Bonds	Revenue Bonds Issued On or Before	12/31/10	3/1/2001	US Bank (Trustee)	Debt service for refunding bonds - non-housing projects			19,939,338	N	\$ 6,522,163		1,865,000		2,328,788		\$ 4,193,788						2,328,375	
16	2001A Tax Allocation Revenue Bonds	Fees	3/1/2001	9/1/2023	US Bank (Trustee)	Trustee fees			21,000	N	\$ 3,000						\$ -						3,000	
17	2003A Tax Allocation Revenue Bonds	Revenue Bonds Issued On or Before	12/31/10	10/16/2003	US Bank (Trustee)	Debt service for bonds - non-housing projects			66,232,620	N	\$ 2,850,711		220,000		1,315,086		\$ 1,535,086						1,315,625	
18	2003B Tax Allocation Revenue Bonds	Revenue Bonds Issued On or Before	12/31/10	10/16/2003	US Bank (Trustee)	Debt service for bonds - housing projects			12,585,159	N	\$ 786,895		97,500		343,980		\$ 441,480						345,415	
21	2003A&B Tax Allocation Revenue Bonds	Fees	10/16/2003	9/1/2032	US Bank (Trustee)	Trustee fees			44,800	N	\$ 2,800						\$ -						2,800	
22	2005A Subordinate Tax Allocation Bonds	Bonds Issued On or Before	12/31/10	1/20/2005	US Bank (Trustee)	Debt service for bonds - non-housing projects			150,798,775	N	\$ 10,012,850		1,625,000		4,193,925		\$ 5,818,925						4,193,925	
24	2005A Subordinate Tax Allocation Bonds	Fees	1/20/2005	10/1/2032	US Bank (Trustee)	Trustee fees			67,200	N	\$ 4,200						\$ -						4,200	
25	1991 Jr Lien Tax Allocation Bonds	Bonds Issued On or Before	12/31/10	1/1/1991	6/10/2032	US Bank (Trustee)	Non-housing projects		64,219,713	N	\$ 4,281,314						\$ -						4,281,314	
26	2004 Tax Allocation Bonds	Bonds Issued On or Before	12/31/10	7/8/2004	9/1/2034	US Bank (Trustee)	Debt service for bonds - non-housing projects		16,322,715	N	\$ 1,100,970		180,000		459,895		\$ 639,895						461,075	
29	2004 Tax Allocation Bonds	Fees	7/8/2004	9/1/2034	US Bank (Trustee)	Trustee fees			27,000	N	\$ 1,500				1,500		\$ 1,500						\$ -	
30	2007 Tax Allocation Bonds	Bonds Issued On or Before	12/31/10	3/22/2007	9/1/2036	US Bank (Trustee)	Debt service for bonds - non-housing projects		52,563,931	N	\$ 3,060,237		482,500		1,289,681		\$ 1,772,181						1,288,056	
32	2007 Tax Allocation Bonds	Fees	3/22/2007	9/1/2036	US Bank (Trustee)	Trustee fees			36,000	N	\$ 1,800						\$ -						1,800	
33	1998 Tax Allocation Refunding Bonds	Bonds Issued On or Before	12/31/10	8/14/1998	9/1/2030	BNY Mellon (Trustee)	Debt service for refunding bonds - non-housing projects		34,321,328	N	\$ 3,408,415		717,500		1,344,645		\$ 2,062,145						1,346,270	
35	1998 Tax Allocation Refunding Bonds	Fees	8/14/1998	9/1/2030	BNY Mellon (Trustee)	Trustee fees			25,200	N	\$ 1,800				1,800		\$ 1,800						\$ -	
36	2003 Subordinate Tax Allocation Bonds	Bonds Issued On or Before	12/31/10	11/6/2003	10/1/2033	BNY Mellon (Trustee)	Debt service for bonds - non-housing projects		20,454,410	N	\$ 1,443,217		262,500		592,023		\$ 854,523						588,694	
39	2003 Subordinate Tax Allocation Bonds	Fees	11/6/2003	10/1/2033	BNY Mellon (Trustee)	Trustee fees			42,500	N	\$ 2,500				2,500		\$ 2,500						\$ -	
51	Owner Participation Agreement	OPA/DDA/Construction	1/1/1983	1/1/1983	Ten Ninety Ltd	Public improvement costs			200,000,000	N	\$ 8,700,000				5,300,000		\$ 5,300,000						3,400,000	
53	Lease Agreement	Miscellaneous	9/6/1994	9/6/2032	Earl Buchanan	Tamarind Basin lease agreement			120,000	N	\$ 6,000				6,000		\$ 6,000						\$ -	
55	Housing Fund Loan	SERA/ERAF	1/1/2011	6/30/2044	LMIHF Successor	Funds borrowed for ERAF/SERA payments			5,999,579	N	\$ 5,999,579						\$ -						5,999,579	
56	Loan payments pursuant to HSC Section 34191.4(b)	City/County Loans On or Before 6/27/11	1/1/1981	6/30/2035	City of Fontana General Fund	Project administrative costs advanced			787,838	N	\$ -						\$ -						\$ -	
57	Loan payment pursuant to HSC Section 34191.4(b)	City/County Loans On or Before 6/27/11	12/16/1986	6/30/2032	City of Fontana Sewer Fund	Public improvement costs			3,305,829	N	\$ -						\$ -						\$ -	
68	Administrative Costs	Admin Costs	7/1/2016	6/30/2017	City of Fontana	Cost allocation plan for FY 2016/17 (limited to 3%)			1,300,380	N	\$ 1,300,380						650,190	\$ 650,190					650,190	
83	Fontana USD vs Successor Agency	Litigation	1/1/2015	6/30/2015	Best, Best & Krieger	Legal services			-															

**Fontana Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I
Cash Balance Information by ROPS Period		Fund Sources						Comments
		Bond Proceeds		Reserve Balance		Other	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
<b>ROPS 15-16B Actuals (01/01/16 - 06/30/16)</b>								
1	Beginning Available Cash Balance (Actual 01/01/16)		9,349,930			2,267,778	167,367	
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016					162,036	23,789,785	
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)					1,640,053	16,737,407	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						7,122,500	
5	ROPS 15-16B RPTTF Balances Remaining	No entry required					18,697	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 9,349,930	\$ -	\$ -	\$ -	\$ 789,761	\$ 78,548	

Fontana Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
8	Amount estimated based on prior year's payment
12	Amount estimated based on prior year's payment plus \$29,927 of legal expenses billed for period of 1/1/15 - 12/31/15
13	Amount estimated based on prior year's payment
16	Amount estimated based on prior year's payment
24	Amount estimated based on prior year's payment
32	Amount estimated based on prior year's payment
43	Amount estimated based on prior year's payment
51	The requested amount includes the remaining balance due for FY 2015/16 (\$869,024), an increase in the estimate for FY 2016/17 (\$920,000) based on FY 2015/16 actuals, and the estimated amount due for FY 2017/18 (\$6,910,976). These amounts are subject to (1) a sequestration order issued by Superior Court Judge Timothy Frawley in Sacramento Superior Court Case Nos. 34-2015-80002138 and 34-2015-80002139, (2) a stipulation entered into between the parties, executed December 22, 2016, and (3) a letter from Justyn Howard of DOF, to Oscar Valdez, San Bernardino County Auditor-Controller/Treasurer/Tax Collector, dated December 23, 2016 authorizing a partial release of the sequestered funds during the pendency of the appeals.
55	Amount estimated based on information available.
84	Amount estimated based on prior year's payment
87	Admin allowance of 3% on \$7.8 million released from sequestration by the County on 1/13/17 per DOF letter dated 12/23/16.