

Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency:

Fontana

County:

San Bernardino

| | | ROPS 16-17 | | |
|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|
| | | 16-17A Total | 16-17B Total | Total |
| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | | | | |
| | Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding | | | |
| A | Sources (B+C+D): | \$ | - | \$ 655,872 |
| B | Bond Proceeds Funding | \$ | - | \$ 655,872 |
| C | Reserve Balance Funding | \$ | - | \$ 655,872 |
| D | Other Funding | \$ | 655,872 | \$ 655,872 |
| E | Enforceable Obligations Funded with RPTTF Funding (F+G): | \$ 22,940,222 | \$ 36,719,266 | \$ 59,659,488 |
| F | Non-Administrative Costs | 22,374,606 | 36,153,650 | 58,528,256 |
| G | Administrative Costs | 565,616 | 565,616 | 1,131,232 |
| H | Current Period Enforceable Obligations (A+E): | \$ 22,940,222 | \$ 37,375,138 | \$ 60,315,360 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Evelyne Ssenkoloto Chairman

Name Title

/s/ Evelyne Ssenkoloto 22-Jan

Signature Date

Fontana Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | | |
|--------|-------------------------------------------------------------------------|----------------------------------------|-----------------------------------|-------------------------------------|----------------------------------------|---------------------------------------------------------|-----------------|--------------------------------------|---------------|------------------|-------------------------------------------------------|-----------------|-------------|-----------|--------------|--------------|-------------------------------------------------------|-----------------|-------------|-----------|--------------|---------------|--|--|
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 16-17 Total | 16-17A | | | | | 16-17A Total | 16-17B | | | | | 16-17B Total | | |
| | | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | | | |
| 1 | 2000 Tax Allocation Refunding Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 12/13/2000 | 9/1/2021 | Wells Fargo (Trustee) | Debt service for refunding bonds - non-housing projects | Downtown | \$ 5,351,625 | N | \$ 911,750 | | | | 455,625 | | \$ 455,625 | | | | | 456,125 | \$ 456,125 | | |
| 4 | 2000 Tax Allocation Refunding Bonds | Fees | 12/13/2000 | 9/1/2021 | Wells Fargo (Trustee) | Trustee fees | Downtown | 16,200 | N | \$ 2,700 | | | | 2,700 | | \$ 2,700 | | | | | | | | |
| 5 | 2000 Tax Allocation Refunding Bonds | Fees | 12/13/2000 | 9/1/2021 | Bond Logistix | Arbitrage rebate calculation fees | Downtown | 16,500 | N | \$ 2,750 | | | | 2,750 | | \$ 2,750 | | | | | | | | |
| 6 | 1997A Tax Allocation Refunding Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 12/5/1997 | 10/1/2027 | US Bank (Trustee) | Debt service for refunding bonds - non-housing projects | Jurupa Hills | 57,301,325 | N | \$ 3,184,713 | | | | 1,592,850 | | \$ 1,592,850 | | | | | 1,591,863 | \$ 1,591,863 | | |
| 8 | 1997A Tax Allocation Refunding Bonds | Fees | 12/5/1997 | 10/1/2027 | US Bank (Trustee) | Trustee fees | Jurupa Hills | 50,400 | N | \$ 4,200 | | | | 4,200 | | \$ 4,200 | | | | | | | | |
| 9 | 1997A Tax Allocation Refunding Bonds | Fees | 12/5/1997 | 10/1/2027 | Bond Logistix | Arbitrage rebate calculation fees | Jurupa Hills | 33,000 | N | | | | | | | | | | | | | | | |
| 10 | 1999A Tax Allocation Refunding Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 6/10/1999 | 10/1/2027 | US Bank (Trustee) | Debt service for refunding bonds - non-housing projects | Jurupa Hills | 13,233,883 | N | \$ 2,813,288 | | | | 1,405,713 | | \$ 1,405,713 | | | | | 1,407,575 | \$ 1,407,575 | | |
| 12 | 1999A Tax Allocation Refunding Bonds | Fees | 6/10/1999 | 10/1/2027 | US Bank (Trustee) | Trustee fees | Jurupa Hills | 72,000 | N | \$ 6,000 | | | | 1,800 | | \$ 1,800 | | | | | 4,200 | \$ 4,200 | | |
| 13 | 1999A Tax Allocation Refunding Bonds | Fees | 6/10/1999 | 10/1/2027 | Bond Logistix | Arbitrage rebate calculation fees | Jurupa Hills | 33,000 | N | \$ 2,750 | | | | | | \$ - | | | | | 2,750 | \$ 2,750 | | |
| 14 | 2001A Tax Allocation Revenue Bonds Issued On or Before 12/31/10 | Revenue Bonds Issued On or Before | 3/1/2001 | 9/1/2023 | US Bank (Trustee) | Debt service for refunding bonds - non-housing projects | North Fontana | 24,505,663 | N | \$ 4,656,326 | | | | 2,327,538 | | \$ 2,327,538 | | | | | 2,328,788 | \$ 2,328,788 | | |
| 16 | 2001A Tax Allocation Revenue Bonds | Fees | 3/1/2001 | 9/1/2023 | US Bank (Trustee) | Trustee fees | North Fontana | 24,000 | N | \$ 3,000 | | | | | | \$ - | | | | | 3,000 | \$ 3,000 | | |
| 17 | 2003A Tax Allocation Revenue Bonds Issued On or Before 12/31/10 | Revenue Bonds Issued On or Before | 10/16/2003 | 9/1/2032 | US Bank (Trustee) | Debt service for bonds - non-housing projects | North Fontana | 68,856,718 | N | \$ 2,631,597 | | | | 1,316,511 | | \$ 1,316,511 | | | | | 1,315,086 | \$ 1,315,086 | | |
| 18 | 2003B Tax Allocation Revenue Bonds Issued On or Before 12/31/10 | Revenue Bonds Issued On or Before | 10/16/2003 | 9/1/2032 | US Bank (Trustee) | Debt service for bonds - housing projects | North Fontana | 13,268,871 | N | \$ 688,713 | | | | 344,733 | | \$ 344,733 | | | | | 343,980 | \$ 343,980 | | |
| 21 | 2003A&B Tax Allocation Revenue Bonds | Fees | 10/16/2003 | 9/1/2032 | US Bank (Trustee) | Trustee fees | North Fontana | 47,600 | N | \$ 2,800 | | | | | | \$ - | | | | | 2,800 | \$ 2,800 | | |
| 22 | 2005A Subordinate Tax Allocation Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 1/20/2005 | 10/1/2032 | US Bank (Trustee) | Debt service for bonds - non-housing projects | North Fontana | 159,124,125 | N | \$ 8,387,850 | | | | 4,193,925 | | \$ 4,193,925 | | | | | 4,193,925 | \$ 4,193,925 | | |
| 24 | 2005A Subordinate Tax Allocation Bonds | Fees | 1/20/2005 | 10/1/2032 | US Bank (Trustee) | Trustee fees | North Fontana | 71,400 | N | \$ 4,200 | | | | | | \$ - | | | | | 4,200 | \$ 4,200 | | |
| 25 | 1991 Jr Lien Tax Allocation Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 1/1/1991 | 6/10/2032 | US Bank (Trustee) | Non-housing projects | North Fontana | 68,501,027 | N | \$ 4,281,314 | | | | | | \$ - | | | | | 4,281,314 | \$ 4,281,314 | | |
| 26 | 2004 Tax Allocation Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 7/8/2004 | 9/1/2034 | US Bank (Trustee) | Debt service for bonds - non-housing projects | Sierra Corridor | 17,235,785 | N | \$ 920,570 | | | | 460,675 | | \$ 460,675 | | | | | 459,895 | \$ 459,895 | | |
| 29 | 2004 Tax Allocation Bonds Fees | 7/8/2004 | 9/1/2034 | US Bank (Trustee) | Trustee fees | Sierra Corridor | 28,500 | N | \$ 1,500 | | | | | | \$ 1,500 | | \$ 1,500 | | | | | | | |
| 30 | 2007 Tax Allocation Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 3/22/2007 | 9/1/2036 | US Bank (Trustee) | Debt service for bonds - non-housing projects | Sierra Corridor | 55,116,169 | N | \$ 2,577,237 | | | | 1,287,556 | | \$ 1,287,556 | | | | | 1,289,681 | \$ 1,289,681 | | |
| 32 | 2007 Tax Allocation Bonds Fees | 3/22/2007 | 9/1/2036 | US Bank (Trustee) | Trustee fees | Sierra Corridor | 37,800 | N | \$ 1,800 | | | | | | \$ - | | | | | 1,800 | \$ 1,800 | | | |
| 33 | 1998 Tax Allocation Refunding Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 8/14/1998 | 9/1/2030 | BNY Mellon (Trustee) | Debt service for refunding bonds - non-housing projects | SWIP | 36,979,868 | N | \$ 2,691,040 | | | | 1,346,395 | | \$ 1,346,395 | | | | | 1,344,645 | \$ 1,344,645 | | |
| 35 | 1998 Tax Allocation Refunding Bonds Fees | 8/14/1998 | 9/1/2030 | BNY Mellon (Trustee) | Trustee fees | SWIP | 27,000 | N | \$ 1,800 | | | | 1,800 | | \$ 1,800 | | | | | | | | | |
| 36 | 2003 Subordinate Tax Allocation Bonds Issued On or Before 12/31/10 | Bonds Issued On or Before | 11/6/2003 | 10/1/2033 | BNY Mellon (Trustee) | Debt service for bonds - non-housing projects | SWIP | 21,623,768 | N | \$ 1,181,858 | | | | 589,835 | | \$ 589,835 | | | | | 592,023 | \$ 592,023 | | |
| 39 | 2003 Subordinate Tax Allocation Bonds Fees | 11/6/2003 | 10/1/2033 | BNY Mellon (Trustee) | Trustee fees | SWIP | 45,000 | N | \$ 2,500 | | | | 2,500 | | \$ 2,500 | | | | | | | | | |
| 40 | 2003 PFA Lease Revenue Bonds Revenue Bonds Issued On or Before 12/31/10 | Revenue Bonds Issued On or Before | 2/12/2003 | 3/1/2016 | BNY Mellon (Trustee) | Reimbursement agreement for debt service (non-housing) | SWIP | - | Y | \$ - | | | | | | \$ - | | | | | | | | |
| 43 | 2003 PFA Lease Revenue Bonds Fees | 2/12/2003 | 3/1/2016 | BNY Mellon (Trustee) | Trustee fees | SWIP | - | Y | \$ - | | | | | | \$ - | | | | | | | | | |
| 51 | Owner Participation Agreement OPA/DDA/Construction | 1/1/1983 | 1/1/1983 | Ten Ninety Ltd | Public improvement costs | Jurupa Hills | 200,000,000 | N | \$ 12,500,000 | | | | 7,000,000 | | \$ 7,000,000 | | | | | 5,500,000 | \$ 5,500,000 | | | |
| 53 | Lease Agreement Miscellaneous | 9/6/1994 | 9/6/2032 | Earl Buchanan | Tamarind Basin lease agreement | Jurupa Hills | 120,000 | N | \$ 6,000 | | | | 6,000 | | \$ 6,000 | | | | | | | | | |
| 55 | Housing Fund Loan SERAF/ERAF | 1/1/2011 | 6/30/2044 | LMIHF Successor | Funds borrowed for ERAF/SERAF payments | SWIP | 19,410,397 | N | \$ 11,655,872 | | | | | | \$ - | | | | | 655,872 | 11,000,000 | \$ 11,655,872 | | |
| 56 | Loan payments pursuant to HSC City/County Loans On or Before 6/27/11 | City/County Loans On or Before 6/27/11 | 1/1/1981 | 6/30/2035 | City of Fontana General Fund | Project administrative costs advanced | Downtown | 787,838 | N | \$ - | | | | | | | | | | | | | | |

Fontana Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [CASH BALANCE TIPS SHEET](#)

| A | B | C | D | E | F | G | H | I |
|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------|------------------------------------------------------------|--------------------------------------------------------------|------------------------------|---------------------|----------|
| Cash Balance Information by ROPS Period | | Fund Sources | | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | |
| ROPS 15-16A Actuals (07/01/15 - 12/31/15) | | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/15) | 9,349,930 | | | 6,795,000 | 2,076,513 | 925,449 | |
| 2 | Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015 | | | | | 577,324 | 15,076,955 | |
| 3 | Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15) | | | | 6,795,000 | 357,912 | 15,913,585 | |
| 4 | Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | | |
| 5 | ROPS 15-16A RPTTF Balances Remaining | No entry required | | | | | | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 9,349,930 | \$ - | \$ - | \$ - | \$ 2,295,925 | \$ 88,819 | |
| ROPS 15-16B Estimate (01/01/16 - 06/30/16) | | | | | | | | |
| 7 | Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 9,349,930 | \$ - | \$ - | \$ - | \$ 2,295,925 | \$ 88,819 | |
| 8 | Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016 | | | | | | 23,789,785 | |
| 9 | Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16) | | | | | 1,640,053 | 16,756,104 | |
| 10 | Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | 7,122,500 | |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 - 10) | \$ 9,349,930 | \$ - | \$ - | \$ - | \$ 655,872 | \$ - | |

Fontana Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

| Item # | Notes/Comments |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8 | Amount estimated based on prior year's payment |
| 12 | Amount estimated based on prior year's payment |
| 13 | Amount estimated based on prior year's payment |
| 16 | Amount estimated based on prior year's payment |
| 24 | Amount estimated based on prior year's payment |
| 32 | Amount estimated based on prior year's payment |
| 43 | Amount estimated based on prior year's payment |
| 51 | The requested amount is based on the estimated remaining balance due for FY 2014/15, and the estimated amount due for FY 2015/16 and FY 2016/17. The total outstanding obligation has been reduced to reflect the estimated amount that could be paid for the remaining life of the obligation based on an estimate of the growth in assessed value in the Jurupa Hills Project Area. |
| 55 | Amount estimated based on information available. |
| 84 | Amount estimated based on prior year's payment |
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